



Filing ID #10027242

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Salud O. Carbajal  
**Status:** Member  
**State/District:** CA24

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2018  
**Filing Date:** 05/12/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
SBCERS [PE]		Undetermined	pension	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Santa Barbara County Employees' Retirement System					
Teachers Insurance Annuity Association 403(B) Deferred Compensation Plan [FN]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Spouse Employer: Special Olympics of Southern California sponsored Deferred Compensation 403(B) Plan TIAA Acc Lfcycle 2030 T4 (TIAA 377557K-5)					
Wells Fargo Checking [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Joint Checking Account					
Wells Fargo Savings [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Joint Savings Account					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Santa Barbara County Deferred Compensation Plan ⇒ American Century Strat Allc: Agrsv Inv [MF]		02/6/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Santa Barbara County Deferred Compensation Plan ⇒ Neuberger Berman Socially Resp TR [MF]		02/6/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Santa Barbara County Deferred Compensation Plan ⇒ Vanguard Inflation-Protected Secs Adm [MF]		02/6/2018	S	\$928.30	<input type="checkbox"/>
Santa Barbara County Deferred Compensation Plan ⇒ Vanguard Institutional Index I [MF]		02/6/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
Santa Barbara County Deferred Compensation Plan ⇒ Vanguard Mid Cap Index Fund - Admiral [MF]		02/6/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Santa Barbara County Deferred Compensation Plan ⇒ Vanguard Small Cap Index Adm [MF]		02/6/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Santa Barbara County Deferred Compensation Plan ⇒ Vanguard Total Bond Market Index Adm [MF]		02/6/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Santa Barbara County Deferred Compensation Plan ⇒ Vanguard Total Intl Stock Index Admiral [MF]		02/6/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>

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## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Special Olympics Southern California	Spouse Salary	N/A
SBCERS	Employment Pension	\$45,098.24
Great West Retirement Serv.	Savings	\$51,439.18

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Federal Loan Servicing, PA	September, 1994	Student Loan	\$15,001 - \$50,000
JT	Shellpoint Mortgage Servicing	January, 2018	Primary Residence Mortgage	\$250,001 - \$500,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Congressional Federal Credit Union	November 2017	Loan	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Santa Barbara County Deferred Compensation Plan

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Salud O. Carbajal , 05/12/2019